INTO THE NEW BREW 2007 CONFERENCE

3D Graphics and SpeqG Update

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Agenda

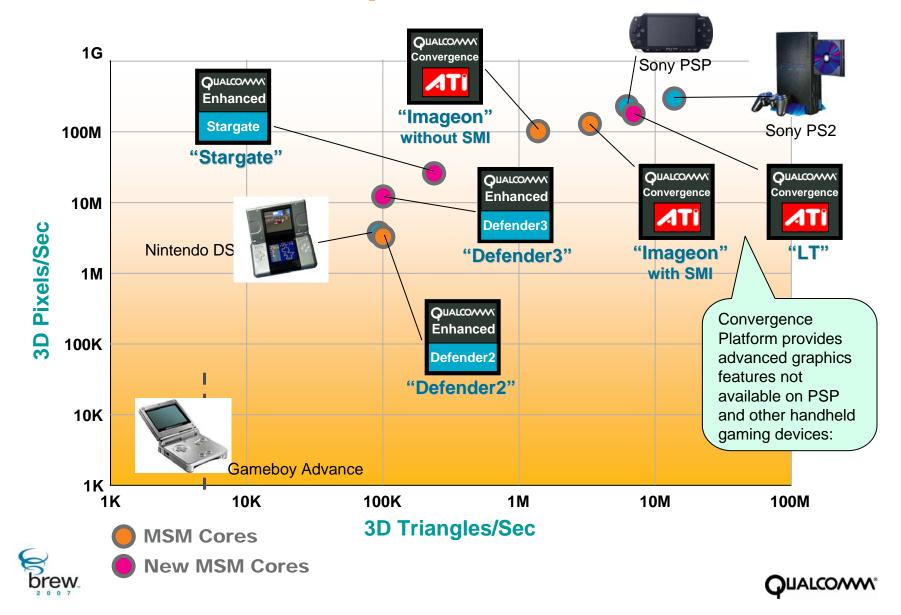
- Overview of QUALCOMM[®] Graphics Cores
- MSM6xxx Update, Including New Cores
- MSM7x00 Update
- MSM7850 Introduction
- SpeqG 100M Gaming Phone Alliance







QUALCOMM Graphics Core Performance





Graphics Core MSM Lineup

Ciupi				
Gfx Core	Peak Performance	In Production	2007	
LT 3D LT 2D	21M TRIS /SEC 133M PIXELS /SEC 532M PIXEL REJECT /S 798M TOTAL INST /S			7850 DOrB Q1
Imageon 3D Imageon 2D	4M TRIS /SEC 133M PIXELS /SEC	7500 DOrA HSUPA	7200A 7500A HSUPA 7600 DOrA Q1 Q4	
Stargate 3D ARM 2D	600K TRIS /SEC 90M PIXELS /SEC		6280A HSDPA Q3	
Defender3 3D ARM 2D	225K TRIS /SEC 22M PIXELS /SEC	6175 1x 6800A DOrA 6575 DOr0		
Defender2 3D ARM 2D	225K TRIS /SEC 7M PIXELS /SEC	6550 6550A 6800 6280 Doro Dora Dora HSDPA 6150 1x 6275 HSDPA		
ARM-DSP 3D ARM 2D	50K - 100K TRIS /SEC 400K - 1M PIXELS /SEC	6500 DOr0 6100 1x 6250A WCDMA 6260 HSDPA 6125 1x 6250 WCDMA 6255A WEDGE 6245 WEDGE		
No 3D ARM 2D	N/A CDMA UMTS	6050 1x 6000 1x 6000 1x 6000 1x 6020 1x 6020 1x 6020 1x 6010 1x 6020 1x 1x 1x 1x 1x 1x 1x 1x 1x 1x	QSC 6055 1x QSC 6075 DOrA 7525 DOrA 7225 HSUPA QSC 6085 DOrA QSC 6085 DOrA Q1 QSC 6065 1x 6260-1 HSDPA QSC 6245-1 HSDPA QSC 6245-1 HSDPA QSC 6240-1 HSDPA QSC 1100 1x Q2 QSC 6245-1 HSDPA QSC 6245-1 HSDPA QSC 6240-1 HSDPA QSC 0 QSC 0 QSC 6240-1 HSDPA QSC 0 QSC QSC 0 QSC 0 QSC 0 QSC QSC 0 QSC 0 QSC QSC 0 QSC QSC QSC	>^~~°

Core	Feature Su	ummary	
Gfx Core	APIs Accelerated	MAX LCD	1
LT 3D LT 2D	OpenGL ES 2.0 Direct 3D Mobile, SM3 JSR 297 BREW Render 2D Direct Draw, GDI OpenVG 1.1 SVG	WVGA 800x480	Increase in LCD QVGA pixel resolution requires higher graphics performance
Imageon 3D Imageon 2D	OpenGL ES 1.0 Common + some OpenGL ES 1.1 Direct 3D Mobile, SM2 JSR 184 BREW Render2D Direct Draw, GDI	WVGA 800x480	WQVGA
Stargate 3D ARM 2D	OpenGL ES 1.1 Common JSR 184	QVGA 320x240	WVGA
Defender3 3D ARM 2D	OpenGL ES 1.0 Common Lite JSR 184	QVGA 320x240	WXGA
Defender2 3D ARM 2D	OpenGL ES 1.0 Common Lite JSR 184	QVGA 320x240	3/5 2008
ARM-DSP 3D ARM 2D	Software / Firmware only OpenGL ES 1.0 Common Lite [<i>no dedicated hardware</i>]	QCIF+ 220x176	
brew.			

"Defender & Stargate" in the MSM6xxx Platgforms

ARM Processor

- Single Processor ARM 9
- Fixed Point scaler CPU

QDSP-4

- 3D Geometry and Lighting
- Audio

QUALCOMM designed 3D hardware

- 3D Rastarization
- Hardware Z buffer
- Early Z test
 - efficient processing and power
- 16K optimized texture cache

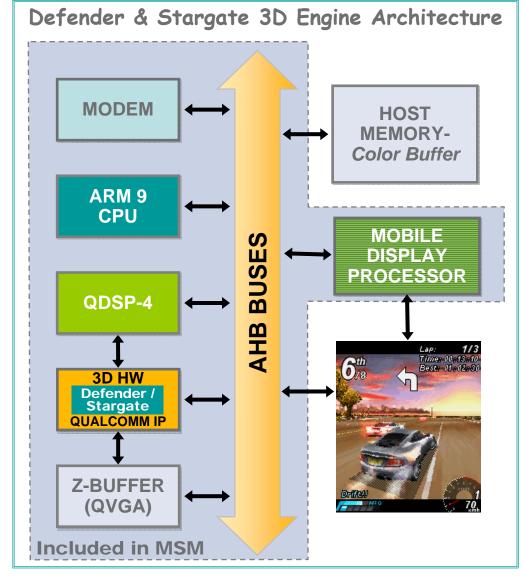
Mobile Display Processor

- Concurrent 3D rendering & LCD update
- Window/Image scaling, rotation
- Transparent, over and under layers
- Color conversions

Benefits

- Triangle and pixel system balance
- CPU freed up for game play
- Outstanding power/performance ratio
- Defender: OpenGL[®] ES 1.0 Lite
- Stargate: OpenGL ES 1.1 Common
- JSR 184
- uiOne[™] 3D support

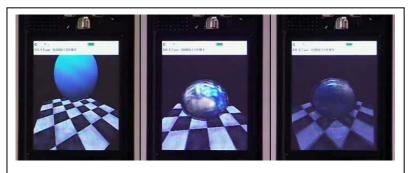








Hardware Provides a Better Gaming Experience with Reduced Power (Defender2 examples)



CarBen 1CarBen 1OpenGL ES SoftwareOpenGL ES HardwareOVGA (320x240)OVGA (320x240)• 15 locked at 15 fps• 15 locked at 15 fps• 137 mA• 117 mA• 157 mA with sound• 130 mA with sound

- 18 fps Max
- 130 mA with
 65 fps Max





Hardware Ducati Extreme 3D BREW OpenGL ES 3D <u>OVGA (320x240)</u>

- 20 frames per second
- 156 mA
- Industry standard API
- 40% Higher Frame Rate

- Software Ducati Extreme 3D BREW SWERVE 3D QVGA (320x240)
- 14 frames per second
- 169 mA
- Highly Optimized Proprietary 3D API







Over 40 Q3Dimension Hardware Enabled Phones Across 5 Carriers (March 2005)





Defender2, Defender3, and Stargate Comparison

Feature	Defender2	Defender3	Stargate
ΑΡΙ	OpenGL ES 1.0 Common Lite	OpenGL ES 1.0 Common Lite	OpenGL ES 1.1 Common
Early Z test	Yes	Yes	Yes
Texture compression	Νο	Yes	Yes
Fast texture bypass mode	No	Yes	Yes
Fast blending pipeline	No	Yes	Yes
Hardware backface culling	No	No	Yes
Fast geometry to pixel engine interface	Νο	Νο	Yes
Point primitive hardware	No	No	Yes
Viewport projection hardware	Νο	Νο	Yes
Trilinear filter hardware	No	No	Yes
Single pass multitexture combiner	Νο	Νο	Yes
Color cache pre-fetch	No	No	Yes





"Imageon+" in the MSM7200(A), MSM7500(A), and MSM7600

ARM 9 and ARM 11 Dual CPU

- Fixed Point Scaler ARM 9 and ARM 11
- ARM 11 for Game Play

QDSP-5

Audio

Integrated ATI 2D/3D Hardware

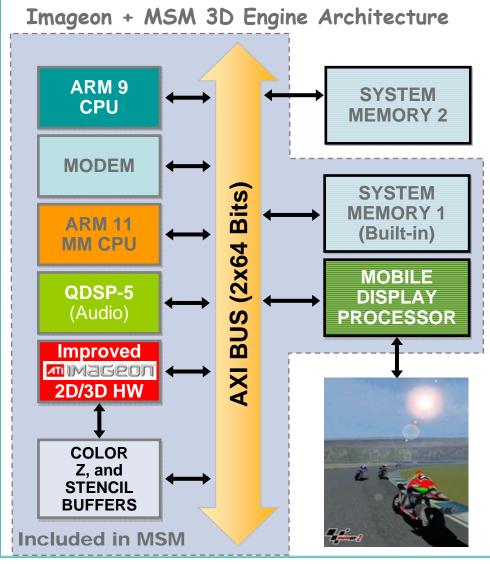
- 2D BLT and Line support
- 3D Geometry & Rasterization
- Texture compression (ATITC)
- Hardware color, Z, and stencil buffers

Mobile Display Processor (MDP)

- Concurrent 3D rendering & LCD update
- High quality scaling of 3D frames
- Orthogonal image rotation
- Transparent, over and under layers
- High quality color conversion
- Memory, EBI2, MDDI, and TV out

Benefits

- 2D Hardware for high resolution displays
- Complete 3D Hardware pipeline
- Full audio concurrency (MP3, AAC+, 3DFX)
- Integrated high speed memory system
- 3D: OpenGL ES 1.0+ Common
- JSR 184, Direct 3D Shader Model 2
- 2D: Render2D on BREW, GDI, Direct Draw
- uiOne 3D support







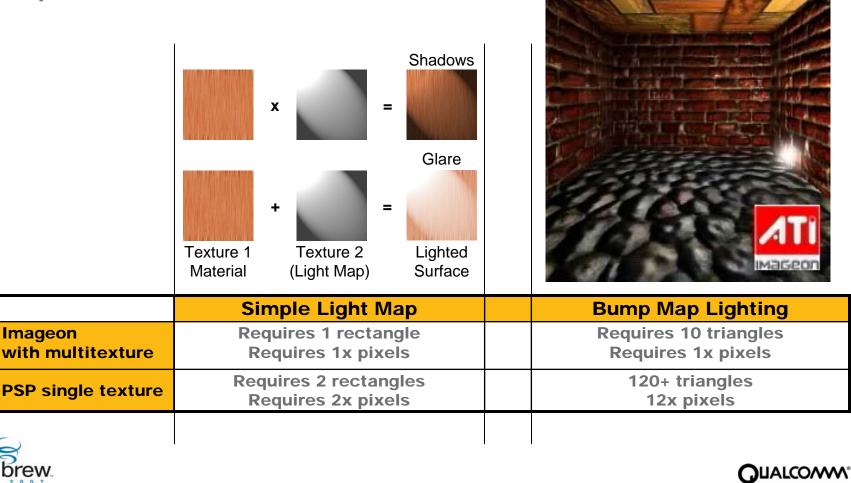


MSM7500, MSM7200, and MSM7600 Feature Benefits

- Highly efficient "fixed function" pipeline
- Multitexture per-pixel lighting

orew

Up to 12x more efficient than PSP



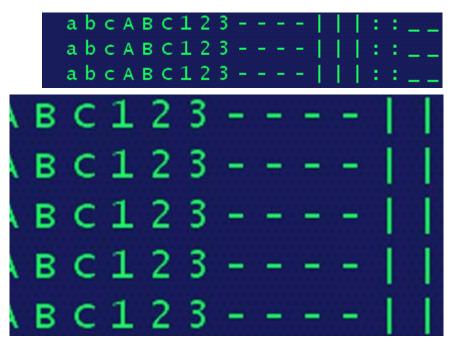


MSM7xxx MDP Scaling Increases Performance by 4x

- Very high quality 4 Tap polyphase non-integer scaling
- No impact on 3D graphics pipeline performance
- 4X peak pixel performance gain by rendering at smaller resolution
- Particularly useful for high resolution, small dimension displays
- OpenGL ES Extension allows use of scaled or full viewports
- Easily port between different size LCDs with similar aspect ratio

NOTE: QUALCOMM performance specifications are native resolution. Effective pixel performance is up to 4X specifications

LCD



Actual output of scale algorithm



MDP

4 Tap Polyphase Scale

GPU

System

Memory

The second





The MSM7200(A), MSM7500(A), /MSM7600 OpenGL ES 3D Benchmark

LCD Size	Rendering Quality	5139 CRM
Native 480x640 (VGA)	Excellent	33.9 fps
Native 800x480 (WVGA)	Excellent	25.2 fps
Scaled 400x240 (WQVGA) to 800x480 (WVGA)	Very Good	52.5 fps

Specs:

- **3D Geometry**
 - Avg Triangles Rendered / Frame: 5047*
 - Models: 3571* Triangles

Lighting

- Static: 20 Ray traced lights*
- Dynamic: Parallel 1x, Point 2x bump-map per-pixel lights

Textures

- Total Textures: 63* (2.33 MB with compression) Audio
 - MP3 2x (1.73 MB)

Particle Systems

- Fire/Smoke, Explosions, Missile Trails, Lens Flares, Motion Blur

VGA 7500 FPS: 32 FPS VGA*









MSM7200(a), MSM7500(A), MSM7600 Graphics Core Performance Summary

	Native Peak Performance	Effective Peak Perf. Using MDP Scale
Triangle rate	4M tri /s	4M tri /s
Pixel draw rate	133M pixels /s	532M pixels /s
Multitexture draw rate	67M pixels /s	266M pixels /s
Z/stencil reject rate	133M pixels /s	532M pixels /s
Texture filtering rate	133M bilinear filtered texels /s	532M bilinear filtered texels /s
Alpha blending rate	133M pixels /s	532M pixels /s







ARM 9

"LT" in the MSM7850

ARM 9 and Scorpion Lite Dual CPU

- Fixed Point Scaler ARM 9
- Scaler & Vector Floating Point Scorpion

QDSP-5

Audio

Integrated ATI 3D Hardware

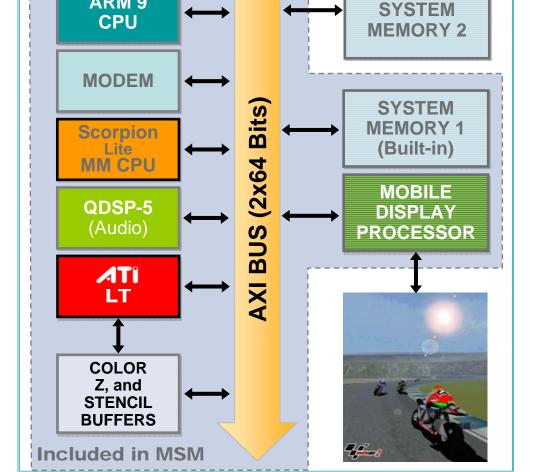
- Programmable graphics pipeline
- Unified vertex and pixel processor •
- Early Z test
- Same high quality texture compression and • dedicated memory as MSM7x00

Mobile Display Processor (MDP)

- Concurrent 3D rendering & LCD update
- Same high quality image/frame processing as • MSM7x00
- Memory, EBI2, MDDI, and TV out •

Benefits

- Programmable graphics effects •
- Improved performance and efficiency .
- Full audio concurrency (MP3, AAC+, 3DFX) .
- Integrated high speed memory system .
- Multimedia Interoperability .
- 3D: OpenGL ES 2.0 .
- 3D: JSR 184, Direct 3D Shader Model 3 •
- 2D: OpenVG, SVG, GDI, Direct Draw
- uiOne support



Imageon + MSM 3D Engine Architecture







MSM7850 LT Shader Graphics

- XBOX 360 graphics scaled for mobile devices
- Highly compatible API and functionality
- Scaled by ATI





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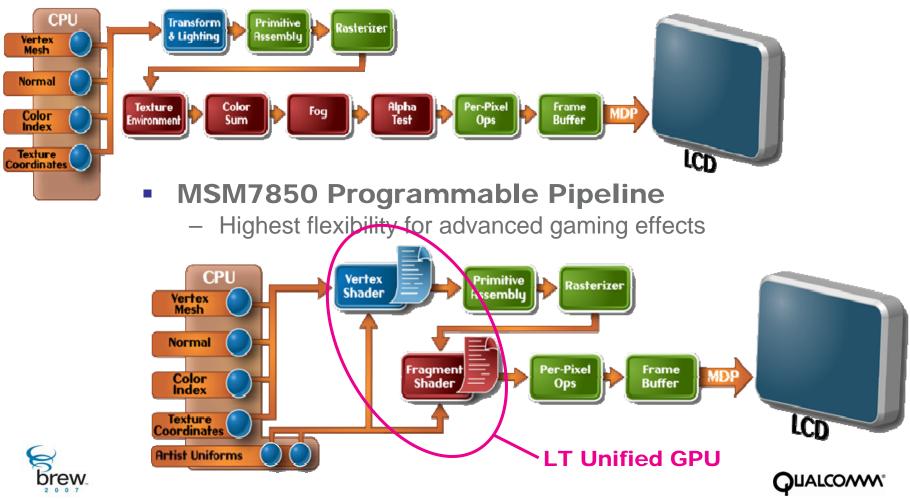




Pipeline Differences

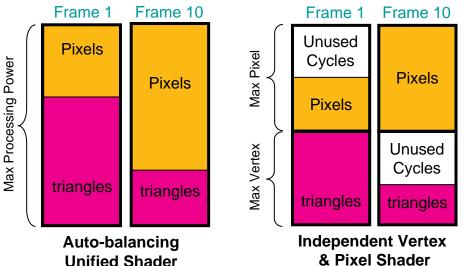
 MSM7200(A), MSM7500(A), MSM7600 Fixed Function Pipeline

- Highest performance and power for a given chip area



MSM7850 LT and Scorpion Performance Benefits

- Compatibility mode for MSM7x00 Platforms
- Up to 3X Imageon
 Performance
- Developer programmable for specialized effects
- Highly efficient Unified Shader
 - Triangle and pixel performance automatically balanced on LT



- Up to 512 textures on the LT vs 2 on the Imageon in a single pass
 - Games typically use less than 4
- Early depth reject 4 pixels/clock vs 1 pixel/clock on Imageon
 - Early depth test reduces pixel processing requirements
 - 532M pixels/sec peak reject for LT vs 133M pixels/sec for Imageon
- 2 and 4 Sample Multi-Sample Anti-Aliasing at full rendering speed
- Scorpion vector floating point processor big advantage for game developers
 - Venum vector processor for physics, skinning, tessellation, etc.

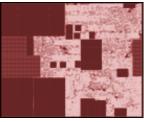






"Scorpion" Mobile Microprocessor Core

- Scorpion low power, high performance superscalar CPU developed by QCT
 - First to develop 1GHz CPU for battery powered wireless applications
 - Low power, low leakage, 65-nm process
 - Specifically designed and optimized for MSM solutions
 - ARM v7 compliant; QCT is an ARM architecture licensee

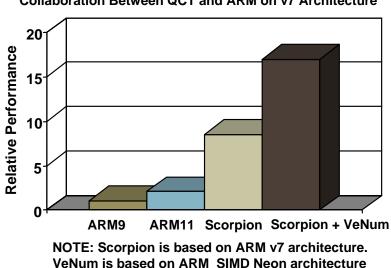


Scorpion CPU

- VeNum 128 bit SIMD low power, high performance multimedia coprocessor
 - Up to 2X performance boost for multimedia applications

Feature	Intel XScale PXA270	Cortex-A8* (Tiger)	Scorpion*
Frequency	624MHz	< 600MHz <u>TI OMAP 3</u> is 550MHz	up to 1GHz
Instruction set	V5 WMMX	V7 64 bit Neon	V7 128 bit VeNum
Performance	780 DMIPS	1200 DMIPS	2100 DMIPS
Power @ 600 MHz	480 mWatts	300 mWatts	240 mWatts

CPU Delivers Up To 16x Performance Over Previous QCT Generations Collaboration Between QCT and ARM on v7 Architecture







MSM7850 LT Graphics Core Performance Summary

	Native Peak Performance	Effective Peak Perf. Using 4X MDP Scale
Triangle rate	Up to 21M tris /s	Up to 21M tris /s
Pixel draw rate	133M pixels /s	532M pixels /s
Z/stencil reject rate	532M pixels /s	2128M pixels /s
Vector Instruction rate	133M instructions /s	532M instructions /s
Total Instruction rate	798M instructions /s	3192M instructions /s
Texture filtering rate	133M bilinear filtered texels /s	532M bilinear filtered texels /s
Alpha blending rate	133M pixels /s	532M pixels /s





Introducing



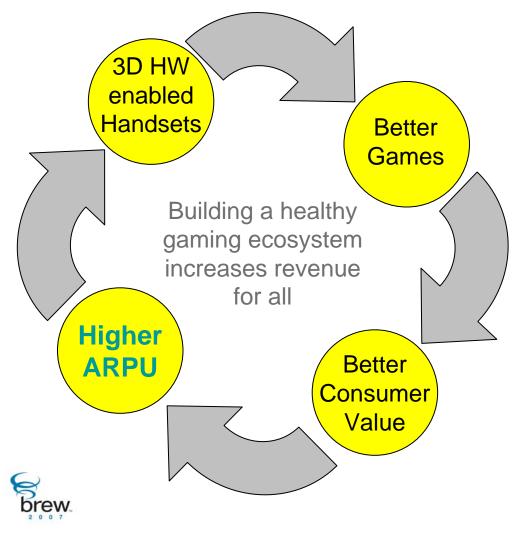
Speq 100 million gaming phone alliance





SpeqG - 100M Gaming Phone Alliance (GPA) Proposition

• Alliance between Content Providers, Carriers, OEMs, and QUALCOMM to jump start a healthier gaming ecosystem



High volumes of 3D hardware enabled handsets with consistent APIs enable better games with better consumer value and higher ARPU

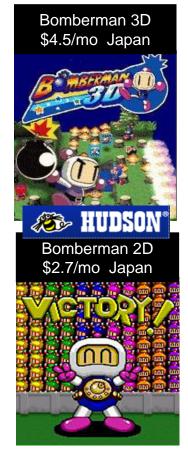




3D Gaming Value Proposition

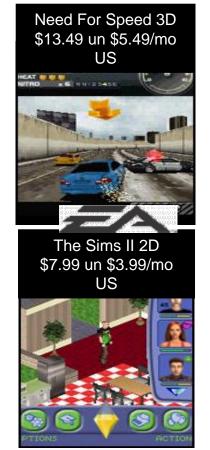
 100M GPA Compliant Handsets combined with high speed 3G networks enable higher quality premium 3D mobile games at higher retail price points
 2D bardware accelerated games offer a speed 3D games forch 40% to 90% bight

3D hardware accelerated games offer a higher quality consumer experience





3D games fetch 40% to 90% <u>higher</u> price points on Verizon 3G network







ARPU Generating Services: Games and More...











GPS/Mapping





brew.



QUALCOMM SpeqG Role

• QUALCOMM:

- Develop SpeqG specification with Carrier, OEM and Content Provider
- Host and maintain SpeqG web site
 - > Public Site: SpeqG member list SpeqG content videos, SpeqG Handset list
 - > Private site: Distribution of Specification, benchmarks, tools, training materials, sample applications
- Produce developer tools, training materials, community tools, discovery tools such as the BREW Signature Solution
- Work with CP to provide benchmarks and verification tools
- Produce marketing materials

SpeqG Specification

WinMobile)

- Minimum requirements for high volumes of phones
- Focus on most important common requirements for phones -
- Plenty of room and suggestions for differentiation
- Two-tiered specification to successfully support 3D gaming:
 - > 100M GPA Mainstream Handsets
 - > 100M GPA High-End Handsets
- Verification tools for SpeqG devices
- Includes 3D graphics performance and APIs (BREW, JAVA and

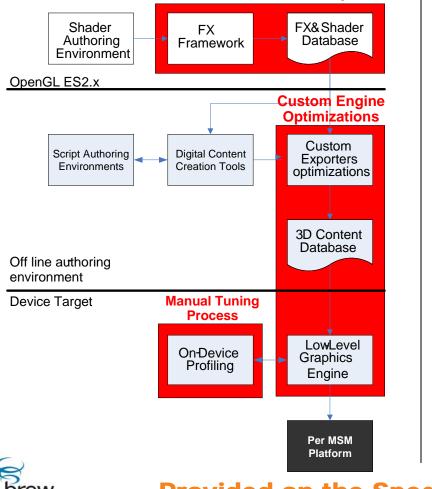


Memory APIs Vibration support Connectivity Performance File size Audio Event handling LCD Size Button usage Download Size Veification



The problem for game developers:

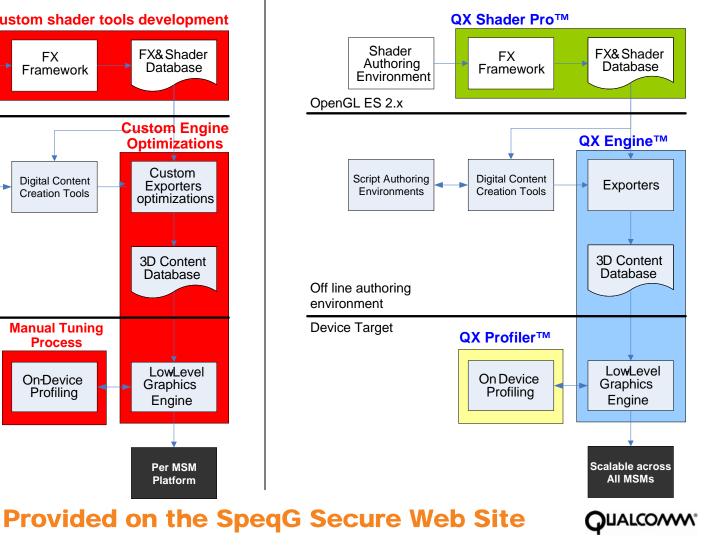
Custom development for each MSM[™] 3D platform Every component is a time consuming process



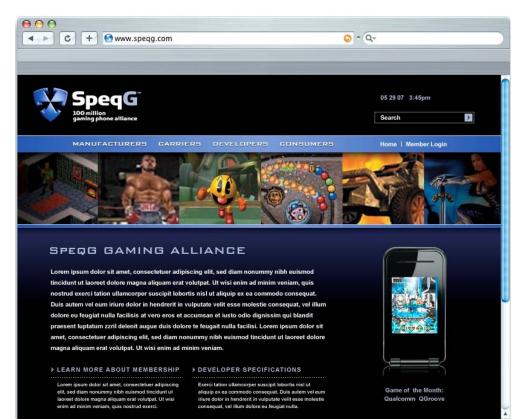
Custom shader tools development

The solution:

Provide the components every developer needs



www.SpeqG.com



Significant /Carrier/Developer/OEM tools and documents available through the secure SpeqG Member web site



Þ	Selected BREW Multimedia APIs (192 KB)
ß	Selected BREW Network APIs (119 KB)
Þ	Fixed Point Math Overview (120 KB)
Þ	Game Audio Overview (572 KB)
Þ	MSM7500 Architecture Overview (124 KB)
Þ	MSM7500 Supported Extensions (191 KB)
ß	OpenGL ES Overview (130 KB)
Þ	OpenGL ES Setup Code Samples (161 KB)
Þ	MSM7x00 Multimedia Features Overview (1 MB)
Þ	LBS Applications (412 KB)
国	OpenGL ES Optimizations (835 KB)







"How do I Join the 100M Gaming Phone Alliance and grab a share of the potential \$3.5B SpeqG gaming market?"

Sign simple Agreement to participate in the 100M GPA, by Category

Content Provider		More revenue Higher return on investment per title to recover higher development cost for 3D	•	Make available SpeqG tuned commercial titles for revenue generation Provide tuned demo content for promotion, testing and preload on handsets Share SpeqG enabled content portfolio and roadmap Participate in joint marketing	Content Provider
Mobile Operator	•	Higher ARPU from gaming sector Reduction in subscriber churn	•	Mandate graphics API, graphics performance and SpeqG features in relevant phone models Enhance game discovery through preloads, deck visibility and multiplayer gaming community services Participate in joint marketing	Mobile Operator
OEM	•	Higher handset differentiation with carriers Increased handset value with distribution channels	•	Incorporate SpeqG features in phones (better form factor, multi-button press, etc) Provide early access SpeqG devices to Content Providers Preload demo content to increase consumer awareness Participate in joint marketing	OEM



Conclusions

- QUALCOMM provides a wide range of best-in-class integrated graphics hardware for mobile 3D services
- All hardware features are available through industry standard APIs in the BREW environment
- QUALCOMM has new 3D graphics cores for select MSM6xxx Platforms - 100% backwards compatible with existing cores
- The MSM7850 incorporates the Scorpion low power floating point processor and an OpenGL ES 2.0 GPU
- The MSM 3D feature set improves performance even higher than published specifications while reducing power usage
- The SpeqG 100M Gaming Phone Alliance between Mobile Operators, Content Developers, and OEMs will accelerate a multi-billion dollar gaming market







Conclusions

- 3G + 3D has shown to provide higher ASP and higher ARPU for gaming and graphics related services
- QUALCOMM provides wide range of best-in-class integrated graphics solutions with the MSM7200 comparable to the DS or PSP
- Single Chip Integrated graphics solution outperforms coprocessor, with lower cost, and higher volumes
- Graphics performance easily accessible through standard APIs such as OpenGL ES, Direct 3D Mobile and JSR 184
- Top tier content providers are supporting QUALCOMM's MSM Platforms
 - And QUALCOMM is supporting top tire content providers
- 100M Gaming Handset Alliance between Microsoft, QUALCOMM, Content Providers, Service Providers, OEMs, will accelerate a multi-billion dollar gaming market







MSM7850 LT Supports Current and Proposed Future API Standards in Hardware

- 3D APIs
 - Supports OpenGL ES 2.0 specification which will be completed in 2007
 - > As does PS3
 - > Supports proposed OpenGL ES 2.1 specification expected ratification in 2008
 - Supports DX9 + some DX10 functionality
 - > As does XBOX 360
 - > Microsoft Shader Model 3
 - > Current Windows Mobile D3D API is DX7, Shader Model 2
 - Supports Java JSR 297
 - > Programmable API replacement for JSR 184
- 2D
 - OpenVG 2D API
 - > Hardware accelerated base API for SVG and Flash
 - Windows Mobile Direct Draw, GDI, and GPE
- Backwards compatible with MSM7500
 - Compatibility mode for MSM7500 OpenGL ES on BREW
 - Available DX7 driver compatible with MSM7500
 - JSR 297 is a superset of JSR 184



QUALCOMM provided tools for cross-MSM-platform optimization



Thank You



